

With over \$1.4 billion of assets under management and known for our broad expertise and seasoned team of investment and operating professionals, Versa Capital seeks direct or secondary investment opportunities across the lifecycle of mid-market companies in a variety of industries and circumstances.

GEOGRAPHY

North America (US and Canada)

STRATEGY

Distressed/Deep Value Buyouts,
Turnarounds and Special Situations

SIZE CRITERIA

\$50M-\$500M Revenues
\$10M-\$100M Capital Need

INDUSTRIES

Retail, Consumer Products,
Manufacturing, Distribution, Industrial
Products and Services, Healthcare,
Transportation, Defense,
Business and Financial Services

TARGET CHARACTERISTICS

- Structural or Cyclical Distress
- Transitions: Strategic, Operational or Event-driven
- Process/Executional Complexity

VALUE ADDED THROUGH

- Intensive Operating Engagement
- Creative Structural Solutions
- Speed & Certainty of Execution

Versa Capital Management Team Awarded Top Honors

Versa Capital Management, LLC received two significant honors at the 2016 Turnaround Atlas awards May 17, 2016, sponsored by Global M&A Network and held at the Harvard Club in New York. More than 120 turnaround specialists attended the celebratory gala that honors excellence in corporate restructuring and turnaround situations worldwide.

Gregory L. Segall received the “**Leadership Achievement Award**” for more than 25 years of contributions to the restructuring community and for successes that, as the award states, have “revitalized companies, impacted the economy and created jobs.” Segall is the Chairman and CEO of Versa, a Philadelphia-based private equity investment firm with more than \$1.4 billion of assets under management focused on control investments in special situations.

“Turnaround Atlas Awards aims to recognize excellence and the tireless work of professionals and firms from the global restructuring communities,” stated Shanta Kumari, CEO and Global Group Editor at Global M&A Network. “Winners should take pride for effectuating successful restructurings by demonstrating their creativity, patience and professional talents.”



KEY CONTACTS

Transactions

Rick Schreiber
Managing Director

Luis Pillich
Director

OTHER KEY CONTACTS

Kamal Advani
Managing Director

Jeff Armbrister
Managing Director

Bob Blumenthal
Managing Director

Matthew Levitties
Managing Director

David Lorry
Managing Director

Bill Quinn
Managing Director

Lior Yahalomi
Managing Director

Randy Schultz
Chief Financial Officer

Tom Kennedy, Esq.
General Counsel

Greg Segall
Chairman & CEO

Paul Halpern
Chief Investment Officer

Raymond French
Chief Operating Officer